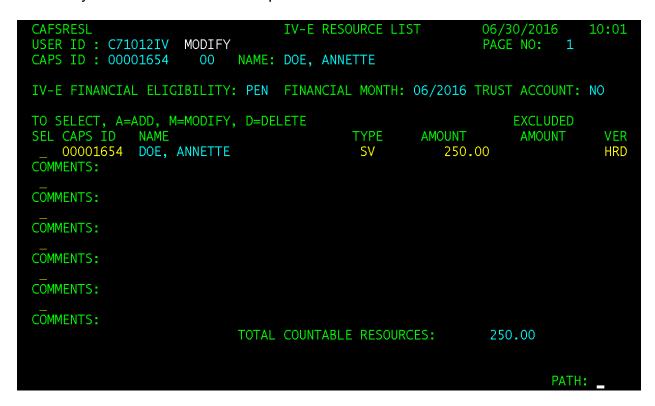
RESL – IV-E Resource List

This screen is part of the IV-E financial eligibility determination process. The screen lists resource information for members of the household that are included in the filing unit. Only IV-E unit staff will have update access to this screen.



Field Descriptions (F12) indicates code lookup is available.

CAPS ID

This field will display the CAPS ID of the client who was entered on the DETL (IV-E Determination List) screen.

NAME

This field will display the name of the client whose ID is displayed in the CAPS ID field.

IV-E FINANCIAL ELIGIBILITY (F12)

This field will display the current status of the determination.

FINANCIAL MONTH

This field will default from the HOUL (IV-E Household List) screen.

TRUST ACCOUNT

This field will display "YES" if the client has a trust account or "NO" if the client does not have a trust account.

SEL

Enter "A" to add a person the resource list, an "M" to modify resource details for a listed household member or "D" to delete a household member from the resource list.

CAPS ID (F12)

Enter the CAPS ID of the person you want to add to the resource list. *All persons on the HOUL (IV-E Household List) screen listed a part of the filing unit (FIU) will automatically be displayed on this screen.*

NAME

This field will display the name of the person whose ID is displayed in the CAPS ID field.

TYPE (F12)

This field will default to "ND" (not determined). If a resource exists, enter the type of resource.

AMOUNT

For the listed resource, enter the amount of the resource.

EXCLUDED AMOUNT

For the listed resource, enter any amount that is to be excluded from the total countable resource amount. For example, \$1500 is excluded from the value of their primary vehicle.

VER (F12)

For the listed resource, enter the method for verifying the resource.

COMMENTS

Enter any comments for the information entered on the resource list. *This field is optional*.

TOTAL COUNTABLE RESOURCES

This field will contain the total of all resource amounts minus excluded amounts.

Additional Information

For redeterminations, this screen will only display the client. For modified determinations (initial, redetermination, redetermination of deprivation), the income information will default from the selected determination.

When a determination exceeds the resource limit of \$10,000, the system will automatically place the determination in "denied" status due to resources being exceeded.